

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CORE SCIENTIFIC, INC., et al.,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 22-90341 (DRJ)</b>  <b>(Jointly Administered)</b>
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**CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 26, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion to Obtain Post-Petition Debtor-in-Possession Financing** (Docket No. 363)
- **Declaration of Adam W. Verost in Support of the Objection of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion to Obtain Post-Petition Debtor-in-Possession Financing** (Docket No. 364)
- **Motion for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to File Under Seal Certain Portions of the Committee's Objection to Debtors' Emergency Motion to Obtain Post-Petition Debtor-in-Possession Financing and Related Documents** (Docket No. 367)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: January 27, 2023

/s/ Serina Tran  
Serina Tran  
STRETTO  
410 Exchange, Suite 100  
Irvine, CA 92602  
Telephone: 949-404-4152  
Email: TeamCoreScientific@stretto.com

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

# **Exhibit A**

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1722 Routh Street Suite 1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		800 5th Ave		Seattle	WA	98104	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co., LLC		299 Park Ave. 21st Floor		New York	NY	10171	
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich, General Counsel	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank		555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	600 Peachtree Street NE, Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC		1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Harper Construction Company, Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service		Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street		Philadelphia	PA	19104-50	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp		1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave, Suite 2800		Seattle	WA	98104	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway Ste 1100		Dallas	TX	75243	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari Regional Director	Brookfield Place 200 Vesey Street, Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
Sphere 3D Corp.		10 Glenville St.		Greenwich	CT	06831	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway, Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	AZ	85004	
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcilwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bergstrom Electric	Attn: Steve Wasvick		swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	peter.lewis@solidcounsel.com marcella.morales@solidcounsel.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	martha.wyrick@haynesboone.com tom.zavala@haynesboone.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com jbailey@ecf.courtdrive.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	tbean@verrill-law.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	jkneeland@watttieder.com mdevoll@watttieder.com shope@watttieder.com
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	cpower@cokinoslaw.com mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmillier@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com



**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.			patricia.trompeter@sphere3d.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@huntonak.com ashleyharper@huntonak.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	slieberman@pryorcashman.com msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	judith.ross@rsbfirm.com frances.smith@rsbfirm.com eric.soderlund@rsbfirm.com
Tenet Solutions	Attn: Accounting		tenet-ar@tenetsolutions.us
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytx.gov
Trilogy LLC	Attn: Shamel Bersik		sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com